

Strategic Plan 2019-2023

Core Purpose: Connecting people to make a lasting difference

Our Values

Trustworthy | Collaborative | Impactful | Accountable | Creative | Innovative

Grow 10% annually forever

2 Year Strategies

- Continue to lower our administrative fee each year with a goal of 1% administrative fee by 2021
- Raise full match of \$500,000 from Lilly GIFT VII with goal to increase Admin Fund and The Fund for Dubois County
- o Raise \$2.2 million in 2019
- Raise \$2.42 million in 2020
- Explore bringing private foundations under management

Create nonprofit excellence in our region to multiply the effect of philanthropy

2 Year Strategies

- Explore potential models to impact nonprofit excellence in Dubois County
- Explore potential training partners aligned with needs identified in grant process
- Determine whether to move forward on training for nonprofit excellence
- If moving forward, develop pilot program for nonprofit excellence

Proactively partner with the community to address unmet needs

2 Year Strategies

- Use Regional Opportunities Initiative (ROI) data from planning grant to clarify priority community needs
- Convene and support work in the community to reduce food insecurity by addressing root causes as determined by community members